PONTEX POLYBLEND CO., LTD.

Investor Conference

2025 Q3 Operating Results

2025/12/09

Disclaimer

This briefing may contains forward-looking statements that will affect the Company's inferred views on the development of the industry in the future due to uncertainty risks, actual results may differ materially from these forward-looking expectations, and the Company is not responsible for updating or reminding the Company from time to time in the event of changes or adjustments in the future.

The financial information in this briefing has been prepared in accordance with ifrs, international accounting standards, has been reviewed by accountants and has been submitted to the Board of Directors of the Company.

Agenda

- Company Profile
- 2025 Q3 Financial Results
- Future Business Focus
- Q&A

Company Profile

Group Stronghold

◆Established：1982/12/21
◆Stocks Listed on OTC：2002/3/26

Qingyuan Pontex(established in 2020)

◆Equipment ◆ Composite production base
Address： Qingyuan City, Guangdong Province Qingxin District Taiping Town Longwan Industrial Park
◆ Covers an area of about 86,60 square meters (130acres)



Taiwan Pontex (World Headquarter) –

◆Composite production base/
◆R&D center
Address：Longxing Ln.,Sec.2, Fengxing Rd., Tanzi Dist., Taichung City
◆ Covers an area of about 34,700 square meters







VietNam Pontex(established in 2017)

◆Equipment ◆Composite production base
Address：My Phuoc II Industrial Part, Chanh Phu Hoa Ward, Ho Chi Minh City, Vietnam.
◆ Covers an area of about 46,190 square meters

Major business divisions

Equipment Injection
Revenue ratio:15%~25%

1 Casual shoes and accessories

2 Sneakers outsole
(Soccer shoes, Baseball shoes, Football boots,Golf shoes)

3 Sneaker parts injection

4 Other injection(non-shoes



Plastic Compound Material
Revenue ratio: 75%~85%

1 Engineering modified plastic

2 OtherHigh Specification Materials

3 Recycled materials(PCR)

4 Biodegradable materials







2025 Q3 Financial Results

Statement of Comprehensive Income (Consolidated)-QTD

Amount : NT$Thousand

	Total Q1 to Q3 2025		Total Q1 to Q3 2024		Differences amount	
Operating Revenue	404,041	100%	409,892	100%	(5,851)	-1%
Operating Cost	(364,219)	-90%	(370,335)	-90%	(6,116)	2%
Gross Profit	39,822	10%	39,557	10%	265	1%
Operating Expenses	(111,389)	-28%	(98,573)	-24%	12,816	13%
Net Operating Income	(71,567)	-17.7%	(59,016)	-14.4%	(12,551)	21%
Non-Operating Income and Expenses	7,453	1.8%	633	0.2%	6,820	-1077%
Profit before Tax	(64,114)	-15.9%	(58,383)	-14.2%	(5,731)	10%
Profit	(62,938)	-15.6%	(57,538)	-14.0%	(5,400)	9%
Earnings Per Share(NT$)	(0.55)		(0.53)			
Earnings Per Share was calculated based on total weighted average number of ordinary shares outstanding (thousand shares)	113,495		108,969			

Statement of Comprehensive Income (Consolidated)

Amount : NT$Thousand

	2025Q1		2025Q2		2025Q3		2024Q3	
Operating Revenue	129,024	100%	144,365	100%	130,652	100%	126,811	100%
Operating Cost	(115,601)	-90%	(127,708)	-88%	(120,910)	-93%	(117,165)	-92%
Gross Profit	13,423	10%	16,657	12%	9,742	7%	9,646	8%
Operating Expenses	(37,997)	-29%	(34,295)	-24%	(39,097)	-30%	(33,327)	-26%
Net Operating Income	(24,574)	-19.0%	(17,638)	-12.2%	(29,355)	-22.5%	(23,681)	-18.7%
Non-Operating Income and Expenses	(1,302)	-1.0%	2,325	1.6%	6,430	4.9%	(3,950)	-3.1%
Profit before Tax	(25,876)	-20.1%	(15,313)	-10.6%	(22,925)	-17.5%	(27,631)	-21.8%
Profit	(25,173)	-19.5%	(16,697)	-11.6%	(21,068)	-16.1%	(26,269)	-20.7%
Earnings Per Share(NT$)	(0.22)		(0.15)		(0.19)		(0.24)	
Earnings Per Share was calculated based on total weighted average number of ordinary shares outstanding (thousand shares)	113,495		113,495		113,495		108,969	

Balance Sheet Highlights (Consolidated)

Amount：NT$Thousand

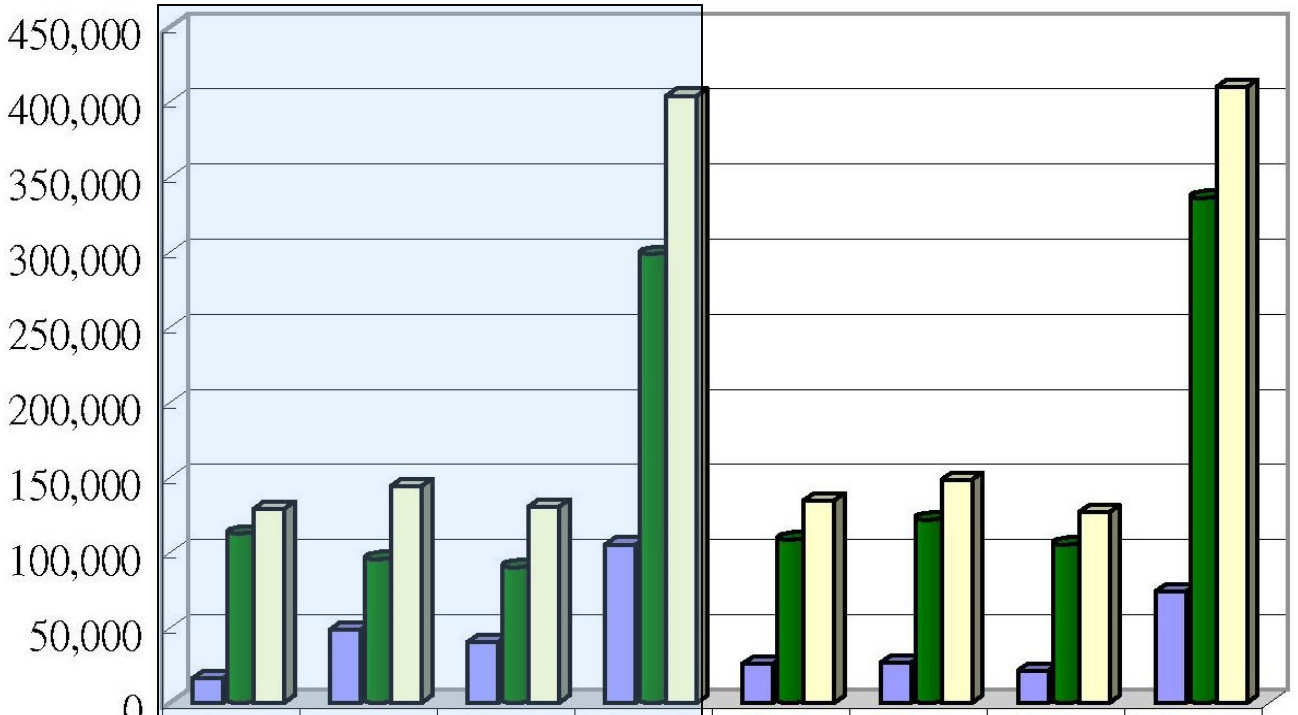
	2025.09.30	2024.12.31	2024.09.30
Cash and cash equivalents	106,049	114,445	135,012
Current financial assets measured at amortized cost	51,264	53,724	54,288
Notes and accounts receivable,net	125,717	135,996	119,072
Inventories	180,079	223,855	242,544
Property,plant and equipment	657,792	683,976	694,428
Other assets	259,407	292,717	289,028
Total Assets	1,380,308	1,504,713	1,534,372
Current Liabilities	467,218	492,042	386,562
Non-current Liabilities	56,407	45,185	160,982
Total Equity	856,683	967,486	986,828
Net Worth/Share(NT$)	7.55	8.52	8.69
Net worth per share was calculated based on total shares outstanding (thousand shares)	113,495	113,495	113,495

Key Financial Ratios (Consolidated)

	2025.09.30	2024.12.31	2024.09.30
AR Turnover(Days)	88	92	87
Inventory Turnover(Days)	196	215	220
AP Turnover(Days)	55	61	62
Cash Conversion Cycle(Days)	229	246	245
ROE(annualized)	-9.20%	-8.00%	-8.28%
Current ratio	108.92%	119.97%	158.85%
Fin.Debt(Included long term and short term financial debts)	31.21%	29.68%	29.72%

Revenue Breakdown by Divisions

NT$:thousand



	2025				2024			
	Q1	Q2	Q3	Subtotal	Q1	Q2	Q3	Subtotal
Equipment Injection	16,264	48,659	40,366	105,289	25,907	26,489	21,490	73,886
Plastic Compound Material	112,760	95,706	90,286	298,752	108,785	121,900	105,321	336,006
Total	129,024	144,365	130,652	404,041	134,692	148,389	126,811	409,892

Future Business Focus

Business development focus

Plastic Compound Material

- High value composite materials：
  Electronics/aerospace/energy/AI…technological industry materials
- Development of low-carbon/carbon-reducing composite materials：
  1. Replastic-recycling-reuse
  2. Plastic reduction-biomass alternative materials

EquipmentInjection

- Multi-brand footwear product OEM
- Non-footwear multi-product OEM

Application of composite materials in the AI industry





1、無人機應用材料
Materials for Drone applications

2、無人艇應用材料
Materials for Drone boat

3、機器人應用材料
Materials for Humanoid robot

4、行星減速器應用材料
Materials for Planetary Gearbox

■(Facial) Human-Computer Interaction components
■Robot head shell
■Chest and back shell
■Joint shell - Shoulder/Elbow /Knee
■Arm leg skeleton
■Gears and transmission structures
■Fingers and back of hand
■Anti-slip components

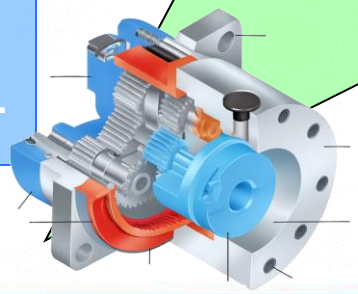
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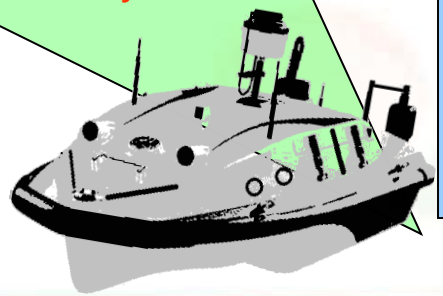
■Fuselage module
■Propeller blades
■Battery casing
■Motor housing
■GPS module

1

■Planetary gearbox housing
■Input shaft / Output shaft / Inner shaft
■Planetary Carrier
■Internal gear ring
■Gear oil seal

4





■Radar dome
■Small propeller
■Propulsion system casing
■Fixed seats inside the cabin
■Waterproof connectors and wire sheathing
■Electronic Instrument panel housing
■Lens module bracket
■Hull components/Float

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Q & A

Thank You !